

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR NIFORM LIMITED OFFERING EXEMPTIO

OMB APP	ROVAL
OMB Number:	3235-0076
Expires:	May 31, 2005
Estimated avera	ige burden
hours per respon	se 16.00

SEC USE ONLY						
Prefix	Serial					
DATE F	RECEIVED					
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UNIFORM LIMITED OFFERING EXEMI	PTION
Name of Offering (check if this is an amendment and name has changed, and indicate change.) MPF Blue Ridge I, LLC	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOB ULOB
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	05067873
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	03001010
MPF Blue Ridge I, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code) 1640 School Street, Moraga, CA 94556	Telephone Number (Including Area Code) 925-631-9100
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Acquire and hold Real Estate Securities (Primarily) for investment. Trade the Securities for Capital Gains who	PROCESSED en appropriate.
business trust limited partnership, to be formed Limited	lease specify): Liability Company SEP 3 9 2005 FINAL ASON
Actual or Estimated Date of Incorporation or Organization: Month Year	nated C[A]
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or 77d(6).	Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- attention -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner MacKenzie Patterson Fuller, Inc. Full Name (Last name first, if individual) 1640 School Street, Moraga, CA 94556 Business or Residence Address (Number and Street, City, State, Zip Code) □ Director Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner C.E. Patterson Full Name (Last name first, if individual) 1640 School Street, Moraga, CA 94556 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter Director Managing Partner Berniece Patterson Full Name (Last name first, if individual) 1640 School Street, Moraga, CA 94556 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter Director Managing Partner Jeri Bluth Full Name (Last name first, if individual) 1640 School Street, Moraga, CA 94556 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer □ Director General and/or Managing Partner Glen Fuller Full Name (Last name first, if individual) 1640 School Street, Moraga, CA 94556 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer □ Director General and/or Promoter Managing Partner Chip Patterson Full Name (Last name first, if individual) 1640 School Street, Moraga, CA 94556 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner \boxtimes Executive Officer Director General and/or Managing Partner Christine Simpson Full Name (Last name first, if individual) 1640 School Street, Moraga, CA 94556 Business or Residence Address (Number and Street, City, State, Zip Code)

	B. INFORMATION ABOUT OFFERING												
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?												Yes	No
2. What is the minimum investment that will be accepted from any individual?											\$ 100,0	00.00	
3. Does the offering permit joint ownership of a single unit?												Yes	No
3.				-								\boxtimes	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
Ful	Full Name (Last name first, if individual)												
		nt Center, In			Ctt.C'		" . C- 1-)			· · · · · · · · · · · · · · · · · · ·			
			Address (N		Street, Ci	ty, State, 2	(ip Code)						
			Bridgewater oker or Dea										
	chael Brod												
			Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check i	individual :	States)							. 🛛 Al	l States
	AL	AK	AZ	AR	CA	СО	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
	U. N. 1							· · · · · · ·					
rui	ii Name (Last name	first, if indi	(Vidual)									
Bu	siness or	Residence	Address (N	Number and	Street, C	ity, State,	Zip Code)						
Na	me of As	sociated B	roker or De	aler									
Sta	tec in W/I	nich Person	Listed Has	Solicited	or Intends	to Solicit	Durchacero			<u> </u>			
Sta			s" or check									□ 41	l States
	(Check	All State.											- States
	AL	AK	AZ	AR	CA	co	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Ful	ll Name (Last name	first, if ind	ividual)									
									· · · · · · · · · · · · · · · · · · ·				
Bu	siness or	Residence	Address (N	Number and	Street, C	ity, State,	Zip Code)						
Nice	me of As	sociated D	roker or De	aler									
Iva	ille of As	sociated D.	lokel of De	aici									
Sta	ites in Wh	nich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers				-		·
	(Check	"All State	s" or check	individual	States)				•••••			☐ Al	1 States
	AL	AK	AZ	AR	CA	СО	СТ	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security	Aggregate Offering Price		An	nount Already Sold
	Debt	0.00	_ \$:	0.00
	Equity	0.00	\$;	0.00
	Common Preferred				
	Convertible Securities (including warrants)	0.00	_ \$;	0.00
	Partnership Interests	0.00	. \$	<u>;</u>	0.00
	Other (Specify LLC Interests	3,010,000.00	\$;	3,010,000.00
	Total			<u>. </u>	3,010,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors		_	Aggregate Pollar Amount of Purchases
	Accredited Investors	2	_	\$	3,010,000.00
	Non-accredited Investors	0	_	\$_	0.00
	Total (for filings under Rule 504 only)	2		\$	3,010,000.00
	Answer also in Appendix, Column 4, if filing under ULOE.		•		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.				
	Type of Offering	Type of Security		D	ollar Amount Sold
	Rule 505		0	\$_	0.00
	Regulation A		0	\$ _	0.00
	Rule 504 :		0	\$_	0.00
	Total		0	\$ _	0.00
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees	🗵		<u></u>	0.00
	Printing and Engraving Costs	🗵	9	\$	100.00
	Legal Fees			•	750.00
	Accounting Fees			<u> </u>	0.00
	Engineering Fees] §	5	0.00
	Sales Commissions (specify finders' fees separately)] \$	<u> </u>	150,000.00
	Other Expenses (identify) Organization			 }	120,000.00
	Total				270,850.00

	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND USE OF	PRO	CEEDS		
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."	Question 4.a. This difference is the "adjusted gross	s		\$ <u>_2</u>	,739,150.00
i.	Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Par	purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross	i			
				Payments to Officers, Directors, & Affiliates		Payments to Others
	Salaries and fees		⊠ \$	0.00	S \$	0.00
	Purchase of real estate		⊠ \$	0.00	⊠s.	0.00
	Purchase, rental or leasing and installation of mac		_		_	
	and equipment	•	_			
	Construction or leasing of plant buildings and fac		⊠ \$.	0.00	⊠ \$	0.00
	Acquisition of other businesses (including the val- offering that may be used in exchange for the asset					
	issuer pursuant to a merger)		S S	0.00	S \$	0.00
	Repayment of indebtedness		⊠ \$	0.00	S	0.00
	Working capital		S §	0.00		0.00
	Other (specify): Purchase of real estate securities		⊠ \$.	0.00	S \$	2,739,150.00
			⊠s.	0.00	⊠s	0.00
	Column Totals					2,739,150.00
	Total Payments Listed (column totals added)			⊠ \$_2	,739,1	50.00
		D. FEDERAL SIGNATURE				
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	nish to the U.S. Securities and Exchange Commi	ission	i, upon writter		
ss	uer (Print or Type)	Signature	Date)		

- ATTENTION -

Vice President, MacKenzie Patterson Fuller, Inc., Managing Member

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

MPF Blue Ridge I, LLC

Jeri Bluth

Name of Signer (Print or Type)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No
	See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
MPF Blue Ridge I, LLC	gomon	September 21, 2005
Name (Print or Type)	Title (Print or Type)	
Jeri Bluth	Vice President, MacKenzie Patterson Fuller, Inc., M	anaging Member

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	APPENDIX										
1	Intend to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited			Yes	No		
AL											
AK											
AZ											
AR											
CA			LLC Units \$3,010,000	2	\$3,010,000.0 0	. 0	\$0.00		×		
СО											
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MD											
MA								<u>. </u>			
MI											
MN											
MS											
IVIS											

APPENDIX

1	2 3				4					
	to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
МО										
MT										
NE										
NV										
NH										
NJ										
NM										
NY										
NC	<u> </u>									
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VT										
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WA										
wv										
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				APPI	ENDIX					
1		2	3 Type of security			4		1 -	lification ate ULOE	
	to non-	d to sell accredited rs in State 3-Item 1)	and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				es, attach anation of er granted) E-Item 1)	
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited				No	
WY										
PR										

Form U-2 Uniform Consent to Service of Process

Know all me	en by these presents:			
organized un nomenclatur registration of their success process or p or out of vio any such act within the St	el for purposes of complying with the laws of the Stor sale of securities, hereby irrevocably appoints the sors in such offices, its attorney in those States so cleading in any action or proceeding against it arisin lation of the aforesaid laws of the States so designation or proceeding against it may be commenced in states so designated hereunder by service of process the ersigned was organized or created under the laws of the states.	r (an individual), ates indicated here officers of the Statesignated upon was out of, or in corred; and the undersany court of compapon the officers s	tes so designated hereunder and whom may be served any notice, inection with, the sale of securities igned does hereby consent that etent jurisdiction and proper venue o designated with the same effect	
]	It is requested that a copy of any notice, process or	pleading served h	ereunder be mailed to:	
	Jennifer Mos	er		
	(Name)			
	1640 School Street, Mora	ga CA 94556		
	(Address)	ga, CA 74550		
	, ,			
	' before the names of all the States for which the per ach State as its attorney in that State for receipt of s			
AL	Secretary of State	FL	Dept. of Banking and Finance	
AK	Administrator of the Division of Banking and Corporations, Department of Commerce and Economic Development	GA	Commissioner of Securities	
AZ	The Corporation Commission	GUAM	Administrator, Department of Finance	
AR	The Securities Commissioner	HI	Commissioner of Securities	
X CA	Commissioner of Corporations	ID	Director, Department of Finance	
CO	Securities Commissioner	IL	Secretary of State	
CT	Banking Commissioner	IN	Secretary of State	
DE	Securities Commissioner	IA	Commissioner of Insurance	
DC	Dept. of Insurance & Securities Regulation	KS	Secretary of State	
KY	Director, Division of Securities	— ОН	Secretary of State	
LA	Commissioner of Securities	OR	Director, Department of Insurance and Finance	
ME	Administrator, Securities Division	OK	Securities Administrator	
MD	Commissioner of the Division of Securities	PA	Pennsylvania does not require filing of a Consent to Service of Process	
MA	Secretary of State	PR	Commissioner of Financial	
MI	Commissioner, Office of Financial & Insurance	RI	Institutions Director of Business Regulation	
MN	Services Commissioner of Commerce	SC	Securities Commissioner	

MS	Secretary of State		SD	Director of the Division of Securities Commissioner of Commerce and Insurance Securities Commissioner		
MO	Securities Commissioner		TN			
МТ	State Auditor and Commissioner of Insurance		TX			
NE	Director of Banking and Finance		UT	Director, Divisio		
NV	Secretary of State		VT	Commissioner o	0.	
				Insurance, Secur	rities & Health	
NH	Secretary of State		VA	Administration Clerk, State Cor	noration	
	Secretary of State			Commission	poration	
NJ	Chief, Securities Bureau		W A	Director of the I Licensing	Department of	
NM	Director, Securities Division		W V	Commissioner of	of Securities	
N Y	Secretary of State		WI	Commissioner o		
NC	Secretary of State		W Y	Secretary of Star	te	
ND	Securities Commissioner					
Dated this	21st	day of	September	, 2005		
(SEAL)	*		Amu	th 1		
	-	By Jeri Bluth	0	91/		
Vice President of the Manager						
Title						
State or Pr County of On thi	rovince of California ss Contra Costa ss is 21 day of September ed officer, personally appeared	RATE ACKNOW 2005 before m		oan,	the	
undersigne	ed officer, personally appeared	, 20 <u>05</u>	Jeri Bluth		known	
personally	to me to be the Vic	e President	of the above	named corporati	-	
•		(Title)		•		
	lged that he, as an officer being es therein contained, by signing				101	
IN WITHE	ESS WHEREOF I have hereunto	set my hand and or	fficial seal.			
	()C_	.	<u>ر</u>		C. CONCEPCION	
	Notary Public/C	Commissioner of Oa	ith		Commission # 1455507	
/a=	My Commissio	n Expires 12-9.	2007	Ž (Notary Public - California Contra Costa County	
(SEAL)	•			M	ly Comm. Expires Dec 9, 2007	
	INDIVIDUAL O	R PARTNERSHI	P ACKNOWLED	GMENT		
State or Pr	rovince of					
County of						
On thi	isday ofigned officer, personally appeared	, 20, bef	ore me,		,	
the unders	igned officer, personally appeare	ed		to me	personally	
	I known to me to be the same pert, and acknowledged the execution					
	is, and acknowledged the execution is a second in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in the execution in the execution is a second in the execution in			orem set foldi.		
		,				
	Notary Public/Commissioner of Oaths					
	·		uns			
(SEAL)	My Commission	n Expires				